

Most of our clients originally approached us to assist them with the financial aspects of their transition.

“What is the best investment portfolio for me now, how can I minimize taxes, when should I start Social S

There are, however, other pieces to the transition puzzle. For example, retirement from a life-long career

We find that much of the value we bring to our clients is in discussing the non-financial component of the

In summary, while The Brauner Company offers the traditional investment and financial services many p

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